

## STATEMENT OF ACCEPTANCE - MANAGEMENT SERVICES

This statement (hereinafter referred to as the “Statement”) relates to:

1. a company incorporated in  
with organisation number  
(hereinafter referred to as "Manager"); and
2. a company incorporated in  
with registration number  
(hereinafter referred to as “Issuer”); to
3. **OSLO BØRS ASA**  
a company incorporated in Norway with registration number 983 268 633 authorised to operate regulated markets, including official stock exchange (*børs*) pursuant to the Norwegian Securities Trading Act of 2007 (hereinafter referred to as “Oslo Børs”)

The Issuer intends to apply for admission to trading of bonds and/or commercial papers (the “Loans”) on Oslo Børs, for which the Issuer is the issuer.

Upon submitting the application for admission to trading and subsequently upon commencement of admission to trading, the Issuer will be subject to certain provisions of the Norwegian Securities Trading Act (Act on Securities Trading of 29 June 2007 no. 75) including chapter 5 and Section 12-2 (7) and other relevant rules, hereunder certain provisions of the Norwegian Securities Trading Regulations (Securities Regulations of 29 June 2007 no. 876) chapter 5, as well as by the rules for admission to trading of bonds and continuing obligations as set out in Euronext Rule Book I and Oslo Rule Book II.

The Issuer and the Manager have agreed that the Manager shall carry out management duties for the Issuer. The Issuer and the Manager acknowledge and accept that the Manager, in addition to directly being subject to Section 12-2 (7) of the Norwegian Securities Trading Act and Oslo Rule Book II section 2.7, shall be obliged to comply with the provisions to which the Issuer would be subject were it to have carried out the functions itself and certain obligations towards Oslo Børs, as set out in Oslo Rule Book II section 5.1.5.1.

This Statement is governed by and interpreted in accordance with Norwegian law and is subject to exclusive jurisdiction and venue of the courts of Oslo, Norway.

This Statement shall not limit any right to appeal decisions made by Oslo Børs to the Stock Exchange Appeals Committee (Nw. *Børsklagenemden*) in accordance with Oslo Rule Book II section 2.12.

APPROVED AND AGREED TO:

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Authorized Signature:

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Authorized Signature: